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Attorneys for MacKay Shields Credit Strategy Fund Ltd.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

LEHMAN BROTHERS DERIVATIVES

PRODUCTS INC. : Case No. 08-13899 (JMP)

:

Debtor. : (Jointly Administered)

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NOTICE OF WITHDRAWAL OF CLAIM NO. 28754

PLEASE TAKE NOTICE that MacKay Shields Credit Strategy Fund Ltd., through its undersigned counsel, hereby withdraws Claim No. 28754 filed in the above-captioned case, and that the claims registry maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly.

Dated: October 17, 2012 New York, New York

BINGHAM MCCUTCHEN LLP

By: /s/Joshua Dorchak
Joshua Dorchak

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